

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

1 Lee Offield aka Lee James Offield (Estate) Case No. 0316129

Attorney Shahbazian, Steven (for Larry Offield – Executor)

Status Hearing for Failure to File a First Account or Petition for Final Distribution.

DOD:	07/27/1984		LARRY OFFIELD, was appointed Executor with full	NEEDS/PROBLEMS/COMMENTS:
<u> </u>	07/27/1704		IAEA authority without bond on 09/11/1984.	THEEDS/TROBLEMS/COMMENTS.
				OFF CALENDAR.
			Letters issued on 09/14/1984.	Petition for Final Distribution
	from 011316),	Inventory and Appraisal, Partial No. 1 filed	filed 06/22/2016. Hearing
03231			09/26/1985 shows an estate valued at	set for 08/03/2016.
	Aff.Sub.Wit.		\$32,500.00.	
	/erified		Final Inventory and Appraisal filed 03/22/2016	Minute Order of 01/13/2016: No
<u>In</u>	nventory		showing an estate valued at \$36,964.00	appearance is necessary at the status hearing if the final Inventory
P'	TC		31 10 11 11 11 11 11 11 10 10 10 10 10 10	and Appraisal and Petition are filed
N	lot.Cred.		First Account and/or Final Distribution was due	at least two court days prior.
N	lotice of		11/1985.	
Н	Irg			
Α	Aff.Mail		Notice of Status Hearing filed 10/14/2015 set this	
Α	Aff.Pub.		Status Hearing for Failure to File a First Account	
S	p.Ntc.		and/or Petition for Final Distribution.	
Po	ers.Serv.			
С	Conf.			
Se	creen			
Le	etters			
D	Outies/Supp			
0	Objections			
V	/ideo			
R	eceipt			
С	CI Report			
92	202			
0	Order			
Α	Aff. Posting			Reviewed by: LV
SI	tatus Rpt			Reviewed on: 06/23/2016
U	ICCJEA			Updates:
	Citation			Recommendation:
FI	TB Notice			File 1- Offield

1

Attorney

2

First and Final Account and Report of Administrator and Petition for Allowance of Ordinary Commissions and Fees and for Distribution

DOD: 02/10/92		PUBLIC ADMINISTRATOR, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Account period: 06/30/10 - 03/19/15	Minute Order 4/6/16: Counsel requests 60 days for sale of the real
Со	ont. from 012716,	Accounting: \$107,198.00 Beginning POH: \$107,198.00	property.
1 1	0216, 040616	Ending POH: \$105,000.00	As of 6/23/16, nothing further has
	Aff.Sub.Wit.		been filed. The following issues exist:
✓	Verified	Administrator: \$1,000.00 (less	
✓	Inventory	than statutory) – to be paid outside of the estate	 If the real property is sold (per the 4/6/16 minute order), then
✓	PTC	ine esidie	amended petition and
✓	Not.Cred.	Attorney: \$1,000.00 (less	distribution will be necessary.
✓	Notice of	than statutory) – to be paid outside of	·
	Hrg	the estate	2. This Petition was filed with a Fee
✓	Aff.Mail w/	Bond Fee: \$268.00 (ok) – to	Waiver. The Petition indicates that the distributees will be paying the
	Aff.Pub.	be paid outside of the estate	costs of administration outside of
	Sp.Ntc.		the estate, but does not address
	Pers.Serv.	Distribution, pursuant to intestate	the filing fee. Filing fee of \$435 is
	Conf. Screen	succession, is to:	due to the Court at this time prior
	Letters 04/7/92	Danece A. Hannah-Hamilton – ½	to distribution of the asset valued at \$105,000.00.
	Duties/Supp	interest in real property	di \$100,000.00.
	Objections	' ' '	
	Video	Jennifer N. Hannah-Hamilton – ½ interest in real property	
	Receipt	interest intrediproperty	
	CI Report		
✓	9202		
✓	Order		
	Aff. Posting		Reviewed by: JF/skc
	Status Rpt		Reviewed on: 6/23/16
	UCCJEA		Updates:
	Citation		Recommendation:
✓	FTB Notice		File 2- Hamilton
			2

Attorney Attorney Cheryl L. Browns (for former Guardian Gloria Cuevas) Heather H. Kruthers (for Public Guardian, Temporary Guardian)

Probate Status Hearing Re: Report from the Public Guardian

_	riobale sialos nealing ke. kepon nom me ra	
	PUBLIC GUARDIAN was appointed Temporary	NEEDS/PROBLEMS/COMMENTS:
	Guardian of the Estate by Minute Order dated	
	4/27/2016, from a status hearing set for failure	<u>Note:</u> Pages 3, 4, and 5 are
	of the Guardian of the Estate to file an	related siblings' estates.
Cont. from	inventory and appraisal and an accounting.	
Aff.Sub.Wit.		
	Letters of Temporary Guardianship issued to	
Verified	the PUBLIC GUARDIAN on 5/5/2016, and expire on 6/29/2016.	
Inventory	OIT <u>0/27/2010</u> .	
PTC	GLORIA CUEVAS, maternal grandmother, was	
Not.Cred.	appointed Guardian of the Person and Estate	
Notice of	on 8/11/04. Inventory and appraisal was due	
Hrg	January 2005. First account was due	
Aff.Mail	September 2005. Letters that were issued to	
Aff.Pub.	her 9/10/04 have been <u>REVOKED</u> .	
Sp.Ntc.	Notice of Status Hearing set a hearing on	
Pers.Serv.	4/27/2016, and was mailed to Cheryl Browns	
Conf.	and Gloria Cuevas on 3/22/2016. The mailing	
Screen	for Gloria Cuevas was returned as	
Letters	undeliverable. A second Notice of Status	
Duties/Supp	Hearing was mailed to Gloria Cuevas on	
Objections	4/5/2016.	
Video	Minute Order dated 4/27/2016 states: Ms.	
Receipt	Browns represents to the Court that she has no	
CI Report	knowledge of Gloria Cuevas. Furthermore, she	
9202	represents that she has no records as she was	
Order	burglarized in 2007, losing all electronic	
Aff. Posting	records. The Court orders Gloria Cuevas	Reviewed by: LEG
Status Rpt	removed as Guardian of the Person and Estate forthwith, as she was duly noticed and	Reviewed on: 6/23/16
UCCJEA	no actions have been taken in this matter. The	Updates:
Citation	Court orders the matter referred to the	Recommendation:
FTB Notice	Department of Social Services/Child Protective	File 3 - Atondo
	Services for CPS to take custody of the minor.	
	The Court appoints the Public Guardian as	
	Temporary Guardian of the Estate until further	
	information can be gathered; Letters are to	
	issue forthwith from the minute order.	
	~Please see additional page~	

3 Additional Page, Demetrius Atondo (GUARD/PE) Case No. 04CEPR00218

Status Report Regarding Estate filed by the PUBLIC GUARDIAN on 6/16/2016 states:

- By Minute Order on 4/27/2015, the Court removed Gloria Cuevas as guardian of the estate and appointed the Public Guardian.; the minute order from that date states, "The Court appoints the Public Guardian as Temporary Guardian of the Estate until further information can be gathered." No further information was provided by the Court to the Public Guardian of what was being requested of her;
- Deputy Public Guardian RENEE GARCIA is assigned this matter; Deputy Garcia spoke with attorney
 JEFFREY PAPE, who stated he manages the special needs trust for one of the children, MIA MORENO; he
 also said the children and their grandmother live in a house that is about 7-8 years old and is held in the
 names of the three children;
- Deputy Garcia tried to get a hold of another attorney who is involved, Attorney DANIEL BARADAT, but they have not been able to connect yet; Gloria Cuevas reported that Mr. Baradat arranged the "blocked accounts;"
- Ms. Cuevas said she has not received any money other than Social Security, which is \$389/month for
 each child; she further reported that any money she receives is for repairs to the house, and checks are
 made to companies doing work on the property;
- The two boys [Demetrius Atondo and Devin Atondo] attend school and the grandmother states they are C/D average students; Deputy Garcia looked at the boys' rooms and they were appropriately furnished for them; it appears they have the necessities as needed;
- As noted above, Deputy Garcia has not yet made contact with Mr. Baradat, so she does not know where the blocked accounts are or what is in them;
- Finding no wrong-doing by the former guardian, the Public Guardian requests that she be discharged as guardian and Ms. Cuevas restored to that position;
- In the alternative, the Public Guardian requires direction from the Court in order to know what information is expected of her.

4 Devin Atondo (GUARD/PE)

Case No. 04CEPR00227

Attorney Attorney Cheryl L. Browns (for former Guardian Gloria Cuevas)
Heather H. Kruthers (for Public Guardian, Temporary Guardian)

Probate Status Hearing Re: Report from the Public Guardian

		Tanana anna anna anna anna anna anna an	1
		PUBLIC GUARDIAN was appointed Temporary Cuardian of the Estate by Minute Order dated	NEEDS/PROBLEMS/COMMENTS:
		Guardian of the Estate by <i>Minute Order</i> dated 4/27/2016, from a status hearing set for failure	Note: Pages 3, 4, and 5 are
		of the Guardian of the Estate to file an	related siblings' estates.
		inventory and appraisal and an accounting.]
Co	nt. from	_	
<u> </u>	Aff.Sub.Wit.	Letters of Temporary Guardianship issued to	
✓	Verified	the PUBLIC GUARDIAN on 5/5/2016, and expire on 6/29/2016.	
	Inventory		
	PTC	GLORIA CUEVAS, maternal grandmother, was	
	Not.Cred.	appointed Guardian of the Person and Estate	
	Notice of	on 8/11/04. Inventory and appraisal was due	
	Hrg	January 2005. First account was due September 2005. Letters that were issued to	
	Aff.Mail	her 9/10/04 have been REVOKED .	
	Aff.Pub.		
	Sp.Ntc.	Notice of Status Hearing set a hearing on	
	Pers.Serv.	4/27/2016, and was mailed to Cheryl Browns	
	Conf.	and Gloria Cuevas on 3/22/2016. The mailing for Gloria Cuevas was returned as	
\vdash	Screen	undeliverable. A second Notice of Status	
	Letters	Hearing was mailed to Gloria Cuevas on	
 	Duties/Supp	4/5/2016.	
	Objections	Minute Order dated 4/27/2014 states: \date	
	Video Receipt	Minute Order dated 4/27/2016 states: Ms. Browns represents to the Court that she has no	
\vdash	CI Report	knowledge of Gloria Cuevas. Furthermore, she	
	9202	represents that she has no records as she was	
	Order	burglarized in 2007, losing all electronic	
	Aff. Posting	records. The Court orders Gloria Cuevas removed as Guardian of the Person and	Reviewed by: LEG
1	Status Rpt	Estate forthwith, as she was duly noticed and	Reviewed on: 6/23/16
۱Ė	UCCJEA	no actions have been taken in this matter. The	Updates:
	Citation	Court orders the matter referred to the	Recommendation:
	FTB Notice	Department of Social Services/Child Protective	File 4 - Atondo
		Services for CPS to take custody of the minor. The Court appoints the Public Guardian as	
		Temporary Guardian of the Estate until further	
		information can be gathered; Letters are to	
		issue forthwith from the minute order.	
		~Please see additional page~	
L			

4 Additional Page, Devin Atondo (GUARD/PE) Case No. 04CEPR00227

Status Report Regarding Estate filed by the PUBLIC GUARDIAN on 6/16/2016 states:

- By Minute Order on 4/27/2015, the Court removed Gloria Cuevas as guardian of the estate and
 appointed the Public Guardian.; the minute order from that date states, "The Court appoints the Public
 Guardian as Temporary Guardian of the Estate until further information can be gathered." No further
 information was provided by the Court to the Public Guardian of what was being requested of her;
- Deputy Public Guardian RENEE GARCIA is assigned this matter; Deputy Garcia spoke with attorney
 JEFFREY PAPE, who stated he manages the special needs trust; he also said the children and their
 grandmother live in a house that is about 7-8 years old and is held in the names of the three children;
- Deputy Garcia tried to get a hold of another attorney who is involved, Attorney DANIEL BARADAT, but they have not been able to connect yet; Gloria Cuevas reported that Mr. Baradat arranged the "blocked accounts;"
- Ms. Cuevas said she has not received any money other than Social Security, which is \$389/month for
 each child; she further reported that any money she receives is for repairs to the house, and checks are
 made to companies doing work on the property;
- The two boys [Demetrius Atondo and Devin Atondo] attend school and the grandmother states they are C/D average students; Deputy Garcia looked at the boys' rooms and they were appropriately furnished for them; it appears they have the necessities as needed;
- As noted above, Deputy Garcia has not yet made contact with Mr. Baradat, so she does not know where the blocked accounts are or what is in them;
- Finding no wrong-doing by the former guardian, the Public Guardian requests that she be discharged as guardian and Ms. Cuevas restored to that position;
- In the alternative, the Public Guardian requires direction from the Court in order to know what information is expected of her.

Attorney Attorney Cheryl L. Browns (for former Guardian Gloria Cuevas)
Heather H. Kruthers (for Public Guardian, Temporary Guardian)

Probate Status Hearing Re: Report from the Public Guardian

		PUBLIC CHARDIAN	
		PUBLIC GUARDIAN was appointed Temporary	NEEDS/PROBLEMS/COMMENTS:
		Guardian of the Estate by Minute Order dated	Note: Dages 2 4 and 5 are
		4/27/2016, from a status hearing set for failure of the Guardian of the Estate to file an	Note: Pages 3, 4, and 5 are related siblings' estates.
		inventory and appraisal and an accounting.	reidied sibilitys estates.
C	ont. from	invertiory and appraisal and an accounting.	
	Aff.Sub.Wit.	Letters of Temporary Guardianship issued to	
	Verified	the PUBLIC GUARDIAN on 5/5/2016, and expire	
Ě	Inventor.	on <u>6/29/2016</u> .	
	Inventory	-	
-	PTC	GLORIA CUEVAS, maternal grandmother, was	
	Not.Cred.	appointed Guardian of the Person and Estate	
	Notice of	on 8/11/04. Inventory and appraisal was due January 2005. First account was due	
	Hrg	September 2005. Letters that were issued to	
	Aff.Mail	her 9/10/04 have been REVOKED .	
	Aff.Pub.		
	Sp.Ntc.	Notice of Status Hearing set a hearing on	
	Pers.Serv.	4/27/2016, and was mailed to Cheryl Browns	
	Conf. Screen	and Gloria Cuevas on 3/22/2016. The mailing	
Letters		for Gloria Cuevas was returned as undeliverable. A second Notice of Status	
	Duties/Supp	Hearing was mailed to Gloria Cuevas on	
	Objections	4/5/2016.	
	Video		
	Receipt	Minute Order dated 4/27/2016 states: Ms.	
	CI Report	Browns represents to the Court that she has no	
	9202	knowledge of Gloria Cuevas. Furthermore, she	
	Order	represents that she has no records as she was	
	Aff. Posting	burglarized in 2007, losing all electronic records. The Court orders Gloria Cuevas	Reviewed by: LEG
1	Status Rpt	removed as Guardian of the Person and	Reviewed on: 6/23/16
H	UCCJEA	Estate forthwith, as she was duly noticed and	Updates:
Citation		no actions have been taken in this matter. The	Recommendation:
	FTB Notice	Court orders the matter referred to the	File 5- Moreno
		Department of Social Services/Child Protective	The ormanic
		Services for CPS to take custody of the minor.	
		The Court appoints the Public Guardian as Temporary Guardian of the Estate until further	
		information can be gathered; Letters are to	
		issue forthwith from the minute order.	
		~Please see additional page~	
<u> </u>	<u> </u>		

5 Additional Page, Mia Monai Moreno (GUARD/PE) Case No. 04CEPR00228

Status Report Regarding Estate filed by the PUBLIC GUARDIAN on 6/16/2016 states:

- By Minute Order on 4/27/2015, the Court removed Gloria Cuevas as guardian of the estate and
 appointed the Public Guardian.; the minute order from that date states, "The Court appoints the Public
 Guardian as Temporary Guardian of the Estate until further information can be gathered." No further
 information was provided by the Court to the Public Guardian of what was being requested of her;
- Deputy Public Guardian **RENEE GARCIA** is assigned this matter; Deputy Garcia spoke with attorney **JEFFREY PAPE**, who stated he manages the special needs trust; he also said the children and their grandmother live in a house that is about 7-8 years old and is held in the names of the three children;
- Deputy Garcia tried to get a hold of another attorney who is involved, Attorney DANIEL BARADAT, but they have not been able to connect yet; Gloria Cuevas reported that Mr. Baradat arranged the "blocked accounts;"
- Ms. Cuevas said she has not received any money other than Social Security, which is \$389/month for
 each child; she further reported that any money she receives is for repairs to the house, and checks are
 made to companies doing work on the property;
- Ward Mia Moreno is 18 and has an 8 month old baby; Mia did not complete school and dropped out
 after having her baby; Ms. Cuevas stated Mia wants to return to school and may need to attend adult
 school; Deputy Garcia suggested she contact CVRC for services;
- The two boys [Demetrius Atondo and Devin Atondo] attend school and the grandmother states they are C/D average students; Deputy Garcia looked at the boys' rooms and they were appropriately furnished for them; it appears they have the necessities as needed;
- As noted above, Deputy Garcia has not yet made contact with Mr. Baradat, so she does not know where the blocked accounts are or what is in them;
- Finding no wrong-doing by the former guardian, the Public Guardian requests that she be discharged as guardian and Ms. Cuevas restored to that position;
- In the alternative, the Public Guardian requires direction from the Court in order to know what information is expected of her.

6 Maria Marez, Daniel Marez, Briahana Marez & Arturo Nunez (Guard/P) Case No. 06CEPR01163

Petitioner: Maria C. Lopez (pro per)

Petition for Appointment of Temporary Guardian of the Person

			Temporary Expires 6/29/16	NEEDS/PROBLEMS/COMMENTS:
Cont. from 060116, 061516		6,	General Hearing 7/20/16 MARIA C. LOPEZ, maternal grandmother, is petitioner.	This petition is as to ARTURO NUNEZ only. Petitioner was previously appointed guardian of Maria, Daniel and Briahana.
	Aff.Sub.Wit.		Please see petition for details.	
✓	Verified			Continued from 6/15/16. Minute
	Inventory			order states the parents need to be properly noticed.
	PTC			propony neneed.
	Not.Cred.			
✓	Notice of Hrg			Need proof of personal service of the Notice of Hearing along with
1	Aff.Mail	W/		a copy of the temporary petition or Consent and Waiver of Notice
	Aff.Pub.			or Declaration of Due Diligence
	Sp.Ntc.			on:
1	Pers.Serv.	W/		 a. Regina Carrillo (mother)- proof of personal service of
✓	Conf.			the Notice of Hearing filed on
	Screen			6/14/16 does not indicate
✓	Letters			that a copy of the Petition was also served as required.
✓	Duties/Supp			was also served as regolied.
	Objections			
	Video Receipt			
	CI Report			
	9202			
1	Order			
	Aff. Posting			Reviewed by: KT
	Status Rpt			Reviewed on: 6/24/16
✓	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 6- Marez & Nunez

7 Monica Marie Libby (CONS/P)

Case No. 08CEPR00337

Petitioner Jennifer Young (Court Investigator)

Conservator Gayle Libby

Probate Status Hearing Re: Receipt of Transfer

	Court Investigator Jennifer Young filed a Petition for Transfer on 11/2/2015.	NEEDS/PROBLEMS/COMMENTS:
		OFF CALENDAR
	1	
Cont. from 033016		Notice of Receipt of Papers and
Aff.Sub.Wit.	1	Pleadings from Tulare County filed 4/20/2016.
Verified	1	4/20/2010.
Inventory		
Transfer X		
Not.Cred.]	
Notice of	1	
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt	-	
CI Report	4	
9202	 -	
Order	<u> </u>	
Aff. Posting		Reviewed by: LEG
Status Rpt		Reviewed on: 6/23/16
UCCJEA	-	Updates:
Citation	-	Recommendation:
FTB Notice		File 7- Libby

7

8

LeVan, Nancy J. (for Conservators)

Status RE: Filing of the Annual or Biennial Account.

	CLAUDIA KENNISON and RHONDA	NEEDS/PROBLEMS/COMMENTS:
	KENNISON, daughter and	NEEDS/FROBLEMS/COMMENTS.
	granddaughter, are Co-Conservators	Need Second Account pursuant to
	with bond of \$61,038.63.	Probate Code §2620 or written
	- VIIII 2011a 21 \$017,000.00.	status report pursuant to Local Rule
	The Co-Conservators' First Account	7.5.
Aff.Sub.Wit.	covering the period of 1/13/09	
Verified	through 12/31/09 was settled 7/13/10.	
Inventory	On 5/12/16, the Court set this status	
PTC	hearing re filing of the next account	
Not.Cred.	and sent notice to the attorney and	
Notice of	both co-conservators.	
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp	 	
<u>Objections</u>		
Video		
Receipt		
CI Report		
9202	 -	
Order		
Aff. Posting		Reviewed by: skc
Status Rpt		Reviewed on: 6/23/16
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 8- Ihde

Status Hearing Re: Filing of the First Account or Petition for Final Distribution

DOD: 2/24/14	RACHELLE IRELAND, Daughter, was appointed	NEEDS/PROBLEMS/
, ,	Executor with Full IAEA without bond on 4/16/15.	COMMENTS:
	1	
	At hearing on 4/16/15, the Court set this status	Minute Order 3/23/16:
Cont from 0/1015	hearing re filing the first account or final account.	The Court reviews a
Cont. from 061215,	Challes Demand Stand 2 (00 /1 / all leading a lead of a	letter dated 2/23/16
071515, 090915, 032316	Status Report filed 3/22/16 states the decedent	from Trustee Corp.
	owned a one half interest in her residence on N. Callisch in Fresno with her partner, Gary Pritchard.	stating that the mortgage loan for the
Aff.Sub.Wit.	' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' '	
Verified	The short sale completed 8/21/15 with no proceeds to the estate. The rental property in North Fork was	North Fork property was referred to their firm for
Inventory	listed for sale and recently the realtor Rusty Smith	foreclosure; the letter
PTC	moved out of the North Fork area and unlisted the	further states that parties
Not.Cred.	property without proper notification.	may have alternatives
		available to avoid sale.
Notice of	The Executrix was in the process of finding another	Counsel represents that
Hrg	realtor when Chase Bank notified her and the	there is not enough
Aff.Mail	tenants that they are starting foreclosure	funds in the estate to get
Aff.Pub.	proceedings. The date of death appraised value is	the property out of
Sp.Ntc.	\$105,000. The mortgage is approx. \$83,000. The	foreclosure. The Court
Pers.Serv.	rental payments were going towards the monthly	admonishes that the
Conf. Screen	mortgage payments. The property taxes more than	personal representative
✓ Letters 4/17/15	doubled in 2015-206, which caused a significant	may be held responsible
Duties/Supp	rise in the monthly mortgage payment from \$626.36 to \$818.08. Rent is \$740, but Bass Lake Realty is the	for any losses.
	property manager who collects rent and handles	As of 6/23/16, nothing
Objections	day to day management, so after their pay, net	further has been filed.
Video	rent received is \$666. The estate had previously	
Receipt	raised the rent, but due to the dilapidated	1. Need First Account
CI Report	condition and many issues with the property, it	or Petition for Final
9202	cannot be raised any further.	Distribution or current
Order		written status report
	Because there were limited funds in the estate, it	per Local Rule 7.5.
	could no longer pay the shortfall and was forced	
	to stop making the monthly mortgage payments in	
A# Deather	November 2015. The renters are currently still in the	Davies and beautiful
Aff. Posting	property and making their monthly payments. In the beginning of March, Chase Bank served	Reviewed by: skc
Status Rpt	notices of intent to start foreclosure proceedings.	Reviewed on: 6/23/16
UCCJEA	The attorney has been in contact with Jan Ramos,	Updates:
Citation	the property manager, and she has informed her	Recommendation:
FTB Notice	that the tenants intend to stay as long as possible.	File 10- Stafford
	It is to the estate's advantage to keep the tenants	
	in the rental property as long as possible.	
	The decedent also owned some minimal	
	miscellaneous stocks that the estate is in the	
	process of liquidating.	
	The estate cannot close until foreclosure	
	proceedings for the North Fork property have concluded. Therefore, further continuance of 90	
	days is requested.	
	Ga/21210400310G.	
		10

11 Ayden Medeiros & Ayla Lopez (GUARD/P) Case No. 14CEPR00219

Petitioner

Franco, Elaine (Pro Per – Maternal Grandmother – Guardian)

Petition to Fix Residence Outside the State of California

			ELAINE FRANCO , Maternal	NEEDS/PROBLEMS/COMMENTS:
			Grandmother and Guardian, is	
			Petitioner.	1. Petitioner's Declaration of Due
			Dotition or vivos aroja aliata al	Diligence filed 1/13/16 re Gabriel
			Petitioner was appointed	Medeiros, Ayden's father, states he is
	Aff.Sub.Wit.		Guardian of Ayden and Ayla on 1/26/16.	incarcerated; however, service is still
_	Verified		1/20/10.	required pursuant to Probate Code
			Father (Ayden): GABRIEL	§2352. Petitioner should coordinate
	Inventory		MEDEIROS	service with the facility, or provide further diligence.
	PTC		- Declaration of Due Diligence	
	Not.Cred.		filed 6/13/16	2. Notice of Hearing filed 6/13/16
\	Notice of		5 H (A) DEDUADO GADOIA	indicates service on Henry Esqueda
	Hrg		Father (Ayla): BERNARD GARCIA	and Dori Garcia. Need clarification as to who these parties are. Are these
~	Aff.Mail	W	- Personally served 6/6/16	Ayla's paternal grandparents? (The
	Aff.Pub.		Mother: AMBER LOPEZ	Court was previously advised that
	Sp.Ntc.		- Personally served 6/4/16	Ayla's paternal grandparents were
~	Pers.Serv.	W	, , , , , , , , , , , , , , , , , , , ,	unknown.)
	Conf.		Paternal Grandfather (Ayden):	
	Screen		Louie Ponce - Mailed service	Note: If granted, the Court will set a status
	Letters		6/1/16	hearing for Wednesday, November 16,
	Duties/Supp		Paternal Grandmother (Ayden):	2016 for establishment of a guardianship
	Objections		Brandy Medeiros - Mailed service	or its equivalent in the State of Texas pursuant to Probate Code §2352(d).
	Video		6/1/16	poisodili lo i lobale Code §2332(d).
	Receipt		Paternal Grandfather (Ayla):	
	CI Report		Unknown	
	9202		Paternal Grandmother (Ayla):	
~	Order		Unknown	
	Aff. Posting			Reviewed by: skc
	Status Rpt		Maternal Grandfather: Rosendo	Reviewed on: 6/23/16
	UCCJEA		Lopez	Updates:
	Citation		Sibling: Arias J. Apodaca	Recommendation:
	FTB Notice		5.51g. / 1.103 3. / 1.000000	File 11- Medeiros & Lopez
			Petitioner requests that the Court	
			authorize that the residence of	
			the minors be fixed in League City,	
			Texas (see petition for address)	
			due to better job opportunities,	
			more support, fresh start.	
				<u> </u>

Attorney

12

Istanboulian, Flora (for Administrator Janice Atwater-Epperson)

Status RE: Informal Accounting of Closing Reserve

	oratos RE. Informat Accooning of Closs	y
Age:		NEEDS/PROBLEMS/COMMENTS:
DOD:		
		OFF CALENDAR
Cont. from		Informal Accounting of Closing
Aff.Sub.Wit.		Reserve was filed 6/23/16
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		Davidavia d hamalia
Aff. Posting		Reviewed by: skc
Status Rpt		Reviewed on: 6/23/16
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 12- Jackson

13 Warren Barigian (Estate)

Case No. 14CEPR00607

Attorney Paganetti, Steven E. (of Newport Beach, Ca. for Executor Henry Barigian)

Attorney Stroh, Herbert A (for Ray Bergman – Creditor)

Probate Status Hearing RE: Filing of the First or Final Account

HENRY BARIGIAN, brother, was appointed Executor with full IAEA and without bond on 10/15/14. Letters Testamentary were issued on 10/16/14. Inventory & Appraisal, Final filed 06/25/15- \$45,000.00 Aff.Sub.Wit. Verified Inventory PTC Noticed. Notice of Hig Notice of Hig Sp.Ntc. Aff.Pub. Sp.Ntc. Conf. Screen Letters Deficions Uideo Receipt Objections Video Receipt Ci Report Status Rpt UCCJEA Status Rpt UCCJEA Citation FTB Notice HENRY BARIGIAN, brother, was appointed Executor with full IAEA and without bond on 10/15/14. Letters Testamentary were issued on 10/16/14. Inventory & Appraisal, Final filed 06/25/15- \$45,000.00 Notice of the filing of the First and/or Final Account. Minute Order states: David Knudson is also specially appearing with Henry Barigian in conjunction with Mr. Paganetti. The Court admonshes Mr. Barigian regarding his duties and deadlines, then vacates the Order to Show Cause. Mr. Paganetti requests 90 daff.Pub. Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Deficions Uideo Receipt Ci Report Status Rpt UCCJEA The Posting Status Rpt UCCJEA The Posting Status Rpt UCCJEA The Notice FTB Notice HENRY BARIGIAN, brother, was appointed Executor and 10/16/14. Inventory were issued on 10/16/14. Minute Order of 04/06/2016. Mr. Paganetifi requests 00 day, A verified status report is to be filed by 06/22/2016. Note: Please see Report of Status Administration with Mr. Paganetified status reports. Note: Please see Report of Status Administration with Mr. Paganetified status reports. Note: Please see Report of Status Administration with Mr. Paganetified status reports. Note: Please see Report of Status Administration. Note: Please see Report of Status Adm		Flobate status Hearing RE: Filling of the First of Find	
Letters Testamentary were issued on 10/16/14. Cort. from 040616 Inventory & Appraisal, Final filed 06/25/15-\$45,000.00 Aff. Sub. Wit. Verified Inventory Winute Order of 01/13/2016 set this status hearing for the filing of the First and/or Final Account. Minute Order states: David Knudson is also specially appearing with Henry Barigrian in conjunction with Nr. Paganetti. The Court admonishes Mr. Barigrian regarding his duties and deadlines, then vacates the Order to Show Cause. Mr. Paganetti requests 90 days to investigate the judgment against the estate. Aff. Pub. Aff. Pub. Sp. Ntc. Pers. Serv. Cortf. Screen Objection to Report of Status Administration; Demand for Accounting: Declaration of N. Ellen Drews, Esq. filed 01/28/2016 states Bergman filed his Request for Special Notice in this matter on 33/09/2015. In his Request for Special Notice in this matter on 30/99/2015. In his Request for Special Notice in this matter on 30/99/2015. In his Request for Special Notice in this matter on 30/99/2015. In his Request for Special Notice in this matter on objections to an appraisal of property, including supplements, accountings, reports of status of administration, objections to an appraisal of property, including supplements, accountings, reports of status of administration, objections to an appraisal of property, including supplements, accountings, reports of status of administration, objections to an appraisal of property, including supplements, accountings, reports of status of administration, objections to an appraisal of property, including supplements, account or other paper shall give written notice of ithe filing, together with a copy of the document and the time and place set for hearing, if a request for special notice of the filing of an inventory and appraisal of the estate or of the filing of any other paper that does not require a hearing, the inventory and appraisal or other paper shall be mailed no later than 15 days after the paper	DOD: 3/19/14	HENRY BARIGIAN, brother, was appointed Executor	NEEDS/PROBLEMS/COMMENTS:
Letters Testamentary were issued on 10/16/14. Cont. from 040616 Aff.Sub.Wit. Verified Minute Order of 01/13/2016 set this status hearing for the filing of the first and/or final Account. Minute Order states: David Knudson is also specially appearing with Henry Barigian in conjunction with Mr. Paganetti. The Court admonsthes Mr. Barigian regarding his duties and deadlines, then vacates the Order to Show Cause. Mr. Paganetti requests 90 days to investigate the judgment against the estate. Aff. Pub. Aff. Pub. Sp.Nic. Conf. Screen Letters Duties/Supp Objections Video Receipt Video Aff. Posting Video Aff. Posting Video Aff. Posting Order Aff. Posting Order Aff. Posting Citation FTB Notice Letters Letters Letters Letters Letters Letters Letters Letters Letters Citation FTB Notice Letters		with full IAEA and without bond on 10/15/14.	
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Status Rpt UCCJEA Citation FTB Notice To Probate Code § 1252, if a request has been made for special notice of a hearing, the person filing the petition, report, account or other paper shall give written notice of the filing, together with a copy of the document and the time and place set for hearing, at least fifteen (15) days before the time set for hearing. If a request for special notice of the filing of an inventory and appraisal of the estate or of the filing of any other paper that does not require a hearing, the inventory and appraisal or other paper shall be mailed no later than 15 days after the paper was filed with the Court. True Verus 37: Extraction in the viewed 37: Extraction in the		_ ·	Peviewed by: 1 V
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Citation FTB Notice FIB Noti		· · · · · · · · · · · · · · · · · · ·	
shall give written notice of the filing, together with a copy of the document and the time and place set for hearing, at least fifteen (15) days before the time set for hearing. If a request for special notice of the filing of an inventory and appraisal of the estate or of the filing of any other paper that does not require a hearing, the inventory and appraisal or other paper shall be mailed no later than 15 days after the paper was filed with the Court. Recommendation: File 13- Barigian	UCCJEA		
FTB Notice FTB Notice FTB Notice FILE 13- Barigian	Citation	, , , , , , , , , , , , , , , , , , , ,	Recommendation:
for hearing, at least fifteen (15) days before the time set for hearing. If a request for special notice of the filing of an inventory and appraisal of the estate or of the filing of any other paper that does not require a hearing, the inventory and appraisal or other paper shall be mailed no later than 15 days after the paper was filed with the Court.	FTB Notice		
set for hearing. If a request for special notice of the filing of an inventory and appraisal of the estate or of the filing of any other paper that does not require a hearing, the inventory and appraisal or other paper shall be mailed no later than 15 days after the paper was filed with the Court.		1 ' '	·•
filing of an inventory and appraisal of the estate or of the filing of any other paper that does not require a hearing, the inventory and appraisal or other paper shall be mailed no later than 15 days after the paper was filed with the Court.			
the filing of any other paper that does not require a hearing, the inventory and appraisal or other paper shall be mailed no later than 15 days after the paper was filed with the Court.		1	
hearing, the inventory and appraisal or other paper shall be mailed no later than 15 days after the paper was filed with the Court.		, , ,	
shall be mailed no later than 15 days after the paper was filed with the Court.		the filing of any other paper that does not require a	
shall be mailed no later than 15 days after the paper was filed with the Court.		hearing, the inventory and appraisal or other paper	
was filed with the Court.		, , , , , ,	
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		<u>i lease see addillottal page</u>	

13(additional page) Warren Barigian (Estate)

Case No. 14CEPR00607

Objection continued: Executor filed a final Inventory and Appraisal with the court on 06/25/2015. Bergman was not served with a copy of the I&A until 01/25/2015, seven full months after the I&A was filed. It took a request in Court on 01/13/2016, and a letter from counsel for Executor filed a Status Report with the Court on 01/08/2016, which he also failed to timely or properly serve on Bergman. The Status Report was not served until 01/12/2016, by mail, and was received by counsel for Bergman on 01/14/2016, a day after the 01/13/2016 hearing.

Probate Code § 12201 (b) requires that the Status Report should have been accompanied by a notice of hearing that including the following language: "YOU HAVE THE RIGHT TO PETITION FOR AN ACCOUNT UNDER SECTION 10950 OF THE CALIFORNIA PROBATE CODE"

No such notice of hearing was provided, however Bergman hereby exercises his right to petition for an account under Probate Code § 10950. Executor repeatedly failed to serve Bergman timely with documents as required by the Probate Code. Despite filing a request for special notice, Bergman, a creditor of decedent is not being provided with the timely information necessary to enforce his rights. The I&A, which is particularly relevant to a creditor, was not served until seven months after it was filed, and only in response to two direct requests. Further, information about the creditor suit is critical in determining whether or not the estate may be closed, and Executor failed to report it in his Status Report. Berman is concerned about what else may be missing from the status report. Because Bergman is concerned that he and the Court lack full information regarding the estate, he believes that an interim accounting under Probate Code § 10950 would be appropriate. For the foregoing reasons, Bergman objects to Executor's Status Report as incomplete and demands an accounting under Probate Code § 10950.

Report of Status Administration filed 03/24/2016 states the inventory consisted of two assets: an undivided one-half interest in real property in the City of Fowler, which was appraised at \$45,000.00. The other asset of the estate is a judgment against Craig Burchfiel and All Encompass Financial, in the sum of \$132,210.75 obtained in Fresno County Superior Court case number 08CECG02829, which was appraised at no value. As of the date of this Status Report the estate has not realized any funds. Ray Berman a judgment creditor obtained a deficiency judgment in the amount of \$340,203.29 against the estate which included a judicial foreclosure against the real property located in Fowler, Ca. As a result of the foreclosure, there was sale which did not result in any money to the estate. The estates judgment against Craig Burchfiel and All Encompass Financial Services, Inc. is for \$132,210.75.

Based upon a recent asset search conducted through a third party agency, there does not appear to be any asset available for satisfaction of this judgment with the possible exception Craig Burchfiel is currently employed with the possibility obtaining a wage garnishment to obtain funds to satisfy this judgment.

The estate has no other assets or funds to pay administrative expenses. Various creditors claims have been filed. If any assets are recovered as a result of the judgment against Craig Burchfiel and All Encompass Financial Services, Inc. the amount will be applied toward payment of expenses of administration including executor fees, attorney's fees and court costs. Thereafter, any recovery will be applied toward payment of creditors claims. It is not known at this time whether there will be funds available to satisfy the judgment resulting in a payout on some of the creditors claims.

There is a pending legal action in Fresno County Superior Court Case No. 15CECG03310 filed on 10/23/2015 to set aside fraudulent transfer of real property and injunctive relief against Defendants including Henry Barigian in his capacity as personal representative for the estate of Warren Barigian.

Please see additional page

13(additional page) Warren Barigian (Estate) Case No. 14CEPR00607

A demurrer hearing on behalf of the estate was heard on 03/22/2016. The matter was taken under advisement by the court and there has been no ruling served by the court as of the date of this status report. It has recently come to the attention of the Executor, Henry Barigian facts which may amount to fraud on the court by creditor Ray Bergman in obtaining a judgment against Warren Barigian deceased which is the basis of Ray Bergman's creditors claim in this case in the form of perjured testimony at the time of trial.

Based upon the newly acquired information regarding the perjured testimony, it is the intent of Henry Barigian as Executor to deny the creditors claim by Ray Bergman. In the even the demurrer to the pending fraudulent conveyance legal action is denied, Executor Henry Barigian on behalf of the estate will be filing an answer denying all material allegations in the complaint and filing a separate cross complaint to set aside the underlying judgment which is the basis of Ray Bergman's creditors claim.

In view of all the above facts and circumstances it is the belief of the Executor, Henry Barigian the estate cannot be closed at this time in view of the uncertainty regarding collection of money to pay the judgment against Craig Burchfiel and All Encompass Financial Services Inc. Further, the estate cannot close at the present time due to the pending status of the fraudulent conveyance action in Fresno County Superior Court Case No. 08CEG02829.

Wherefore, petitioner requests that the court accept this Report of Status of Administration and that the court set a future status hearing for 180 days in order to evaluate the status collection efforts on the above referenced judgment and status of the pending above referenced legal action.

Declaration of Steven E. Paganetti Regarding Probate Statute Hearing for Filing First Account and Order to Show Cause filed 03/25/2016 states one of the objections by Creditor Ray Bergman is the objection based upon the failure to provide special notice to Bergman's counsel as requested by counsel on March 9, 2016.

Bergman filed a creditors claim on 11/05/2014. A copy of the face sheet of the Creditors Claim is attached to the declaration as Exhibit 1 which lists Herbert A. Stroh from the law firm of Sinsheimer, Juhnke, McIvor & Stroh, LLP, 1010 Peach Street, P.O. Box 31, San Luis Obispo, Ca. 93406.as attorneys for Bergman. However, the address of the claimant listed as c/o David S. Hamilton, Esq. Sinsheimer, Juhnke, McIvor & Stroh, LLP, 1010 Peach Street, P.O. Box 31, San Luis Obispo, Ca. 93406. Attorney David Hamilton was the attorney on behalf of Berman who obtained the judgment of foreclosure and order for sale against Decedent, Warren Barigian.

On March 9, 2015 Bergman through his same counsel Herbert A. Stroh at Sinsheimer, Juhnke, McIvor & Stroh, LLP filed a request for Special Notice with a request to send the special notice to Herbert A Stroh attorney P.O. Box 31, San Luis Obispo, Ca. 93406 which was the same address as the creditors claim designation of attorney for Bergman. The status conference statement on 06/17/2015 was set to Ray Bergman c/o David Hamilton 1010 Peach Street, P.O. Box 31 San Luis Obispo, Ca. 93406, the same address as Bergman's counsel. It is Attorney Paganetti's recollection that Ms. Drews from the law firm of Sinsheimer, Juhnke, McIvor & Stroh, LLP appeared at the status hearing on 06/17/2015 on behalf of Bergman. The proof of service was signed by Linda Jebsen who was a temporary staff person at Wild, Carter & Tipton at the time of service.

Bergman's counsel has appeared at the last report of status administration on 01/13/2016 and thereafter has filed an objection to the report of status administration and demand for accounting. There has been no prejudice shown to creditor Bergman since he has been appraised of each of the events reflected in this declaration including service on his prior counsel who was at the same office location as the request for special notice.

Please see additional page

13(additional page) Warren Barigian (Estate) Case No. 14CEPR00607

Executor Henry Barigian's Opposition to Objection to Report of Status Administration; Demand for Accounting filed 03/25/2016 states creditor Bergman has objected to the prior 01/013/2016 report of Executor Henry Barigian based upon the contention the status report failed to advise the court regarding a pending creditor's suit and failed to provide notice to creditor Bergman after a request for special notice was served. As demonstrated by this opposition Creditor Bergman objectons are moot since Executor Barigian has file an updated Status Report for the April 6, 2016 hearing which has corrected any of the alleged deficiencies, specifically the status pending legal action for fraudulent conveyance which included a claim against Henry Barigian as Executor of the Estate of Warren Barigian.

Under California Probate Code § 12201 (a) a status report is required to show the condition of the estate and the reasons why the estate cannot be distributed and closed. In the present case the updated status report of Executor Henry Barigian specifically details the status of the estate by designating the pending legal action in Fresno County Superior Court Case No. 15CECG03310 for fraudulent transfer of real property and injunctive relief by advising the court there was a demurrer hearing on 03/22/2016 where the court took the demurrer of the personal representative for the estate of Warren Barigian under advisement and there have not been any ruling as of the date of this status report filing. Further, Executor Henry Barigian advised based upon a recent asset check there may be funds available toward payment of the judgment previously obtained by Warren Barigian based upon the current employment of judgment debtor Craig Burchfiel. Based upon the above conditions, Executor Henry Barigian advised the court the estate could not be closed until the above conditions are resolved.

Based upon the above, it is respectfully submitted the updated status report of Executor Henry Barigian should be accepted and Objection denied.

Report of Status Administration filed 06/22/2016 states there has been no financial transactions involving the estate, which occurred since the last filing of a Report of Status Administration on March 24, 2016. The asset of the estate is in judgment against Craig Burchfiel and All Encompass Financial, in the amount of \$132,210.75 obtained in Fresno County Superior Court, Case No. 08CECG02829, which was appraised in the inventory as having no value. The estate has no other assets or funds to pay administrative expenses. Creditors have filed claims as follows:

Ray Bergman: \$452,442.61Nancy Stegall: \$2,675.25

California Franchise Tax Board: (Amount not specified)

Henry Barigian (Executor): (Undermined)

Unspecified: \$720.36

The executor filed a notice of rejection of Ray Bergman's claim on 06/16/2016. There is a pending legal action in Fresno County Superior Court Case No. 15CECG03310 filed on 10/23/2015, to set aside fraudulent transfer of real property and injunctive relief against Defendants, including Henry Barigian in his capacity as personal representative for the estate of Warren Barigian. A cross-complaint has been filed in this case against Ray Bergman to set the prior judgment obtained against Warren Barigian, which is the bases of Ray Bergman's claim upon the basis of fraud on the court. A trial in this case is currently set for 08/07/2017. In view of all the above facts, this estate cannot be closed at this time in view of the uncertainty regarding collection of money to pay the judgment against Craig Burchfiel and All Encompass Financial Services, Inc. and determination of whether Ray Bergman will ultimately have a claim in this estate.

Wherefore, petitioner requests the Court accept this Report of Status of Administration and that he Court set a future status hearing in 90 days pending the legal action. It is anticipated that mediation will take place within 90 days.

Gabriella Krystal Simental (GUARD/E) 14

Case No. 14CEPR00657

Simental, Melinda C Guardian

Status RE: Filing of the First Account

	ordina ke. Hining of the First Accoont	NEEDS/PROBLEMS/COMMENTS:
		NEEDS/TROBLEMS/COMMENTS.
		OFF CALENDAR
		OII CALLINDAK
		First Account filed 6/17/16 is set for
1.550.1.1111		hearing on 8/4/16
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: skc
Status Rpt		Reviewed on: 6/23/16
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 14- Simental

Monica Von Beverfoerde (Estate) 15

Case No. 15CEPR00281

Attorney Wright, Judith A (for Christian Von Beverfoerde – Executor)

Probate Status Hearing RE: Filing of the First or Final Account

DOD: 02/11/2015	CHRISTIAN VON BEVERFOERDE, son, was	NEEDS/PROBLEMS/COMMENTS:
	appointed Executor with full IAEA without	
	bond on 04/30/2015.	Need First Account or Petition for
	A	Final Distribution.
Cont. from	Amended Letters issued on 09/23/2015.	
Aff.Sub.Wit.	Final Inventory and Appraisal filed	
Verified	05/29/2015 shows an estate valued at	
Inventory	\$429,934.10.	
PTC		
Not.Cred.	Minute Order of 04/30/2016 set this status	
Notice of	hearing for the filing of the First and or Final	
Hrg	Account.	
Aff.Mail	Status Report filed 06/20/2016 states the real	
Aff.Pub.	property located at Shaver Lake, Ca. is the	
Sp.Ntc.	primary asset of the Decedent's estate. Said	
Pers.Serv.	property has been listed for sale since June	
Conf.	14, 2015. The property is unique. There are	
Screen	two structures. A one bedroom cabin is located behind a commercial building. The	
Letters	commercial building has one bedroom	
Duties/Supp	apartment upstairs and an attached two	
Objections	bedroom apartment. Although the property	
Video	has been actively marketed, there has been	
Receipt	some interest but no viable offers. A major	
CI Report	setback occurred with a water pipe break	
9202	this past winter. The repairs have been ongoing for several months, but no yet finished.	
Order		
Aff. Posting	The property was appraised by the Probate	Reviewed by: LV
Status Rpt	referee for \$400,000 and is currently listed for	Reviewed on: 06/23/2016
UCCJEA	\$385,000. It is anticipated that once all	Updates:
Citation	repairs are completed, which will include	Recommendation:
FTB Notice	new paint and flooring, the property should create more interest. When the water pipe	File 15- Beverfoerde
	broke the renter had to move out. The	
	insurance did not cover the costs of repair.	
	Until the property can once again be	
	habitable the cash in the estate account	
	needs to be reserved to cover final payment	
	to the contractor and the expenses	
	associated with the property. The estate is not in a condition to be closed.	
	TIOTHER CONTAINED TO DE CIUSEA.	

17 Clarence Jesse Bennett (Estate)

Case No. 15CEPR00816

Attorney Attorney Janet L. Wright (for Petitioner Juanita Bennett, spouse)

William J. Keeler, of Portland, Oregon (also for Petitioner Juanita Bennett, spouse) Kurt F. Vote; Scott D. Laird; Dylan J. Crobsy, for Objector G. Dana French, Personal

Representative of the Estate of Clarence Jesse Bennett)

Petition for Allowance of Late Claim

DC	D: 6/26/2015	
-		
Со	nt. from	
	Aff.Sub.Wit.	
√	Verified	
	Inventory	
	PTC	
	Not.Cred.	
✓	Notice of Hrg	
✓	Aff.Mail	W /
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	
	Conf.	
	Screen	
	Letters	
	Duties/Supp	
	Objections	
	Video	
	Receipt	
	CI Report	
	9202	
	Order	X
	Aff. Posting	
	Status Rpt	
	UCCJEA	
	Citation	
	FTB Notice	

JUANITA BENNETT, surviving spouse, is Petitioner.

Petitioner requests Court authorization for the filing of a late Creditor's Claim of \$2,136,000.00, plus judicial interest on \$1,166,400.00, plus contingent gift tax liability, based upon the following:

- Decedent died on 6/26/2015 and Letters Testamentary were issued to G. DANA FRENCH as Executor on 10/7/2015;
- The period for filing creditor's claims expired on 2/7/2016;
- Petition has been diligent in pursuing her claims against the Estate; prio to the expiration of the period for filing creditor's claims on 2/7/2016, Petitioner investigated and filed 3 timely claims based on financial matters pending as of Decedent's date of death;
- On 4/4/2016, almost 2 months after the expiration of the claims period, CPA CURTIS WONG, who advised both Petitioner and Decedent regarding tax matters, advised Petitioner that he anticipated she would owe a federal gift tax payment at the time of filing her request to extension on her 2015 tax returns;
- Until notified by Mr. Wong, Petitioner was not aware that she would be required to make payment in regard to her 2015 gifting as it was assumed either that she had sufficient federal unified credit to result in no gift tax, or that Decedent made arrangements to cover the tax liability;

~Please see additional page~

NEEDS/PROBLEMS/COMMENTS:

Notes Re Future Hearings:

- Petition for Payment of Family Allowed filed by JUANITA BENNETT is set for hearing on 8/31/2016.
- Probate Status Hearing Re: Settling of a Contested Hearing is set on 8/31/2016.
- Probate Status Hearing for filing of the first and/or final account is set on 11/30/2016.
- 1. Notice of Hearing filed 5/23/2016 shows notice was served for the 6/28/2016 hearing date rather than the 6/29/2016 hearing date, as changed by Court per request and agreement of counsel at hearing on 5/25/2016. Proof of Service by Mail shows notice was served only to the Executor and to Attorney Scott Laird. Court may require notice of the Petition for Allowance of Late Claim to be served to all interested parties pursuant to Probate Code § 1202.

Reviewed by: LEG

Reviewed on: 6/24/16

Updates:

Recommendation:

File 17- Bennett

Petitioner states, continued:

Petitioner had no knowledge of facts giving rise to the existence of her claim until receipt on 4/8/2016 from Mr. Wong of unsigned copies of gift tax returns forwarded to her upon her request, and her receipt from Mr. Wong on 4/14/2016 of the Extension of Time to File showing the tax amount due of \$1,166.400.00;

Case No. 15CEPR00816

- Until receipt of the purported unsigned copies of gift tax returns, Petitioner was not aware that Decedent
 had been utilizing her unified credit to accomplish his lifetime gifting goals by reporting his gifting as Split
 Gifting with Petitioner;
- Petitioner cannot recall signing the gift tax returns, but does not deny that she may have signed them, as she signed many documents at Decedent's request;
- Petitioner denies being aware that split gift returns were ever filed, that gift tax payment was ever due, or that she had unified credit which was being utilized for Decedent's gifting program;
- Petitioner had no reason to know that she would owe gift taxes and in fact was encouraged by Decedent to make such gifts at a time when Decedent was continuing to assure Petitioner that he would be responsible for all taxes;
- This Petition is being filed within **60** days of Petitioner acquiring actual knowledge of facts reasonably giving rise to the existence of the claim set forth in the copy of the Creditor's Claim attached as Exhibit A [the Creditor's Claim was filed with the Court on 5/16/2016];
- No order for final distribution has been made in this estate and the one year statute of limitations will not
 expire until 6/26/2016;
- Pursuant to Probate Code § 9103, notice is required to be given as provided in Probate Code § 1220, which requires notice to the personal representative and to all persons who have requested special notice (Petitioner is the only person who filed a request for special notice);
- Personal representative **DANA FRENCH**, Executor, will be given notice of this Petition.

Petitioner requests the Court order that Petitioner is allowed to file the late Creditor's Claim in the amount of \$2,136,000.00, plus judicial interest on \$1,166,400.00 (the amount of gift tax liability already paid by Petitioner) from 4/18/2016 through the date of payment.

Administrator Salas, Genaro (Pro Per Administrator)

Status RE: Filing of the Inventory and Appraisal

	Status RE: Filling of the inventory a	па другава
DOD: 6/6/15	GENARO A. SALAS, Spouse, was	NEEDS/PROBLEMS/COMMENTS:
	appointed Administrator with	
	Limited IAEA Authority and without	Need Inventory and Appraisal
	bond on 1/27/16. Letters issued on	pursuant to Probate Code §8800 or
	1/27/16.	written status report pursuant to Local
Aff.Sub.Wit.	At the hearing on 1/27/16, the	Rule 7.5.
Verified	Court set this status hearing for the	
Inventory	filing of the Inventory and	
PTC	Appraisal.	
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order	1	
Aff. Posting		Reviewed by: skc
Status Rpt		Reviewed on: 6/23/16
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 18- Salas

Petitioner Attorney Floresa Winchester-Wagner (Pro Per, granddaughter)

Marvin T. Helon (Court-appointed for proposed Conservatee)

Petition for Appointment of Probate Conservator

	Petition for Appointment of P
	TEMPORARY DENIED
	FLORESA WINCHESTER-WAGNER , granddaughter, is Petitioner and
Cont. from 042016,	requests appointment as
052516	Conservator of the Person.
Aff.Sub.Wit.	
√ Verified	~Please see Petition for details~
Inventory	
PTC	Court Investigator's Report was filed
Not.Cred.	on 4/13/2016.
✓ Notice of	
Hrg	
Aff.Mail W	
O	
Aff.Pub.	
Sp.Ntc.	
✓ Pers.Serv.	
✓ Conf.	
Screen	<u></u>
✓ Letters	
✓ Duties/Supp	
Objections	
√ Video	
Receipt	
✓ CI Report	
9202	<u>]</u>
√ Order	
Aff. Posting	
Status Rpt]
UCCJEA	
√ Citation	
FTB Notice	

NEEDS/PROBLEMS/COMMENTS:

Continued from 5/25/2016. Minute Order states examiner notes provided in open court; continued due to the service issues that remain. Petitioner is to file declarations of due diligence at least 15 days prior to 6/29/2016. The Court gives permission for notice via Facebook or text messages that contain all pertinent information.

The following defects from the last hearing remain:

- Petitioner filed on 3/21/2016 a
 Corrections to Petition for
 Appointment of Probate Conservator
 filed 3/10/2016, indicating that Item
 1(k) of the Petition should be marked
 to request orders relating to
 dementia placement or treatment. If
 Petitioner continues to seek
 dementia powers, need Attachment
 Requesting Special Orders Regarding
 Dementia (Judicial Council form GC 313.)
- Capacity Declaration of Ajit Singh Khaira, M.D., filed 3/18/2016 is incomplete and does not support the request for dementia powers nor for medical consent powers. Need Medical Capacity Declaration (Judicial Council form GC-335) in support of Petitioner's request pursuant to Probate Code § 1890(c).

Reviewed by: LEG
Reviewed on: 6/23/16

Updates:

Recommendation:

File 21- Grant

Status RE: Proof of Bond

	Sidios RL. I Iddi di Bolid	
		NEEDS/PROBLEMS/COMMENTS:
		OFF CALENDAR
		OFF CALENDAR
		Bond filed 5/31/16.
A ST C. I. NAS'I		Note: Status hearing re filing of the
Aff.Sub.Wit.		first account remains set for 7/26/17.
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
Order		
Aff. Posting		Reviewed by: skc
Status Rpt		Reviewed by: SRC Reviewed on: 6/23/16
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 22- Bennett

23A Attorney

Leonel Hernandez Sanchez (GUARD/P) Case No. 16CEPR00319 Tuisavalalo, Leah Luisa (for Petitioner Teresa Martinez)

Petition for Appointment of Guardian of the Person

	See petition for details.	NEEDS/PROBLEMS/
	oce permenter desame.	COMMENTS:
		Page A: Petition for Guardianship
Cont. from 052516		Page B: Petition for Special
Aff.Sub.Wit.		Immigrant Juvenile
✓ Verified		Findings
Inventory		Page C: Motion for Special
PTC Not Cred		Factual Findings Re Special
Not.Cred. ✓ Notice of		Immigrant Juvenile Status
Hrg		Minute Order 5/25/16:
✓ Aff.Mail w		Continued due to the
Aff.Pub.		notice issues.
Sp.Ntc.		As af / /02/1/ Has fall assissed
✓ Pers.Serv. W		As of 6/23/16, the following issues remain:
✓ Conf.		issoes remain.
Screen		 Need proof of service
Letters X		of Notice of Hearing
✓ Duties/Supp		with a copy of the petition at least 15 days
Objections		prior to the hearing per
Video		Probate Code §1511 on
Receipt CL Report		<u>Minor Leonel Sanchez</u> .
Critepon		2. Proof of personal
Clearances Clearances		service on the father,
		Octavio Hernandez, is
		dated 10/6/16, which is
		a date that has not
		occurred yet. Need clarification re service
		on Mr. Hernandez.
		3. Need <u>completed</u> Order
Aff. Posting		and Letters. Reviewed by: skc
Status Rpt		Reviewed by: 3KC
✓ UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 23A- Sanchez
		22.4

23A

23B Attorney Leonel Hernandez Sanchez (GUARD/P) Case No. 16CEPR00319 Tuisavalalo, Leah Luisa (for Petitioner Teresa Martinez)

Petition for Special Immigrant Juvenile Findings

	Constition for details	
	See petition for details.	NEEDS/PROBLEMS/COMMENTS:
		Need mandatory Judicial Council Form GC-224
Cont. from 052516		Special Immigrant Juvenile Findings.
Aff.Sub.Wit.		i ilidiligs.
✓ Verified		
Inventory		
PTC		
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order	X	
Aff. Posting	_	Reviewed by: skc
Status Rpt	-	Reviewed on: 6/23/16
UCCJEA	-	Updates:
Citation	-	Recommendation:
FTB Notice		File 23B- Sanchez

23B

23C Attorney Leonel Hernandez Sanchez (GUARD/P) Case No. 16CEPR00319 Tuisavalalo, Leah Luisa (for Petitioner Teresa Martinez)

Motion for Special Factual Findings Regarding "Special Immigrant Juvenile Status"

	See petition for details.	NEEDS/PROBLEMS/COMMENTS:
	see permon for defails.	NEEDS/TROBLEMS/COMMENTS.
Cont. from 052516		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: skc
Status Rpt		Reviewed on: 6/23/16
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 23C- Sanchez

23C

Attorney: Alaina N Ybarra (for Elvira Herrera – Petitioner)

Spousal or Domestic Partner Property Petition

DC	D: 7/2/2012		ELVIRA HERRERA, surviving spouse, is	NEEDS/PROBLEMS/COMMENTS:
			petitioner	· ·
			No other proceedings	Minute order dated 5/25/2016
				continued matter to 6/29/2016 to cure defects. As of 6/23/2016, no
Со	nt. from 05251	6	Decedent died intestate	new documents have been filed
	Aff.Sub.Wit.		Petitioner states – see notes 1 and 2	and the following issues still exist:
1	Verified			
	Inventory			Need amended petition:
	PTC			1. Need attachment 7 to petition
	Not.Cred.			stating facts upon which petitioner bases the allegation
1	Notice of			that all or a part of the estate of
*	Hrg			the deceased spouse is property
1	Aff.Mail	w/		that either passes or belongs to
È	Aff.Pub.			her, pursuant to Probate Code
	Sp.Ntc.			13651(a)(3)(4).
	Pers.Serv.			Items 7a and 7b of petition are blank regarding what relief is
	Conf.			being requested by petitioner.
	Screen			Need attachments 7a and/or 7b
	Letters			to petition.
	Duties/Supp			3. Item 5a(2) is incomplete
	Objections			regarding if decedent is survived
	Video			by issue of a predeceased child. 4. A fee waiver was filed in this
	Receipt			matter. Court fees are
	CI Report			considered costs of
	9202			administration; therefore, a \$435
 	Order			filing fee is due for the Spousal
				Property Petition.
	Aff. Posting			Reviewed by: SEF
	Status Rpt			Reviewed on: 6/23/2016
<u> </u>	UCCJEA			Updates:
	Citation FTB Notice			Recommendation: File 24- Herrera
	TID NOTICE			rile 24- nerrera

Petitioner

Sapien, Mariah (Pro Per – Paternal Aunt – Petitioner)

Petition for Appointment of Guardian of the Person

			See petition for details.	NEEDS/PROBLEMS/COMMENTS:
	Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order			If this petition goes forward, the following issues exist. 1. Gary Sapien, Father, signed the Nomination section of the form GC-211, but not the Consent and Waiver of Notice section. Therefore, the Court may require personal service of Notice of Hearing with a copy of the petition on Gary Sapien per Probate Code §1511. 2. Petitioner listed a step-grandfather instead of the biological maternal grandfather. Need proof of service of Notice of Hearing with a copy fo the petition at least 15 days prior to the hearing on the maternal grandfather per Probate Code §1511, or consent and waiver of notice, or declaration of due diligence.
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 6/23/16
~	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 25- Sapien

26 Elijah Ozuna, David Nathaniel Salazar, III (GUARD/P)

Case No. 16CEPR00453

Petitioner Ramirez, Anissa (Pro Per – Half Sister)

Petition for Appointment of Guardianship of the Person

Elijah Ago. 11	TEADODA BY EVRIPES 04 /20 /2014	
Elijah Age: 11	TEMPORARY EXPIRES 06/29/2016	NEEDS/PROBLEMS/COMMENTS:
David Age: 15	ANISSA RAMIREZ, half-sister, is petitioner.	Minute Order of 05/11/2016 regarding Temporary Petition: Petition granted to preserve the status quo. The Court orders
Cont. from	Please see petition for details	supervised visitation with father every
Aff.Sub.Wit.		Saturday for 3 hours between 11-2 at
✓ Verified		McDonald's on Kings Canyon and Cedar. Time and place may change if
Inventory		mutually agreed upon. Anissa is to have
PTC		the minor in her eye site and be able to
Not.Cred.		listen during the visitation.
✓ Notice of Hrg		
✓ Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
✓ Pers.Serv.		
✓ Conf. Screen		
✓ Letters		
✓ Duties/Supp		
Objections		
Video		
Receipt		
✓ CI Report		
9202]	
✓ Order		
Aff. Posting		Reviewed by: LV
Status Rpt		Reviewed on: 06/24/2016
✓ UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 26- Ozuna/ Salazar

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Attorney: Gerald M Tomassian (for Roy Cardenas – Petitioner)

Petition to Determine Succession to Real Property

DOD: 11/15/2009	ROY CARDENAS, son, is petitioner	NEEDS/PROBLEMS/COMMENTS:
Cont. from 060816	40 days since DOD No other proceedings	Minute order dated 6/8/2016 continued matter to 6/29/2016 and states counsel is directed to notice the heirs regarding the disclaimer
Aff.Sub.Wit. ✓ Verified ✓ Inventory ✓ PTC Not.Cred.	I&A - \$85,000.00 Decedent died intestate Petitioner requests Court determination that decedent's	issue or obtain assignments. Matter was also set for a status hearing on 6/29/2015 re: status of disclaimers or amended petition (see related page 27B). As of 6/23/2016, no new documents have been filed and the following
✓ Notice of Hrg ✓ Aff.Mail W/ ✓ Aff.Pub.	100% interest in real property located at 276 E. Hawthorne Avenue, Coalinga CA pass to him pursuant to disclaimers of interest	issues still exist: 1. Four of the decedent's children have disclaimed their interest in
Sp.Ntc. Pers.Serv. Conf. Screen	and intestate succession.	the estate. Probate Code §275 et seq states if a beneficiary disclaims their interest in an estate, the disclaimer acts as if the disclaiming party
Letters Duties/Supp Objections Video Receipt CL Paragraph		predeceased the decedent. Therefore, the issue of Juan G. Cardenas, Aurelia M. Langford, Juan Manuel Cardoza and Jose Luis Cardoza (if any) are successors in interest to the
CI Report 9202 ✓ Order		property and are entitled to an intestate share of this estate. Need the names, relationships, ages and addresses of any issue of: a. Juan G. Cardenas b. Aurelia M. Langford c. Juan Manuel Cardoza
Aff. Posting Status Rpt UCCJEA		d. Jose Luis Cardoza Reviewed by: SEF Reviewed on: 6/23/2016
Citation FTB Notice		Updates: Recommendation: File 27A- Cardenas

Attorney: Gerald M Tomassian (for Roy Cardenas – Petitioner)

Probate Status Hearing RE: Filing of Disclaimers or an Amended Petition

DOD: 11/15/2009	ROY CARDENAS, son, filed a petition to	NEEDS/PROBLEMS/COMMENTS:
202: 11, 10, 200:	determine succession to real property,	Nazzo, i Kodizino, Gominizino.
	requesting decedent's 100% interest in	
	real property pass to him pursuant to	
	disclaimers of interest and intestate	
Cont. from	succession.	
Aff.Sub.Wit.		
Verified	Four of the decedent's children	
Inventory	disclaimed their interest in the	
PTC	estate. Probate Code §275 et seq states if a beneficiary disclaims their	
Not.Cred.	interest in an estate, the disclaimer	
Notice of	acts as if the disclaiming party	
Hrg	predeceased the decedent.	
Aff.Mail	Therefore, the issue of Juan G.	
Aff.Pub.	Cardenas, Aurelia M. Langford, Juan	
Sp.Ntc.	Manuel Cardoza and Jose Luis Cardoza (if any) are successors in	
Pers.Serv.	interest to the property and are	
Conf.	entitled to an intestate share of this	
Screen	estate. Examiner notes stated the	
Letters	Court needs the names, relationships,	
Duties/Supp	ages and addresses of any issue of: • Juan G. Cardenas	
Objections	Juan G. CardenasAurelia M. Langford	
Video	Juan Manuel Cardoza	
Receipt	Jose Luis Cardoza	
CI Report		
9202	Minute order dated 6/8/2016 set a	
Order	status hearing re: the status of the	
Aff. Posting	disclaimers and or amended petition and directed counsel to notice the	Reviewed by: SEF
Status Rpt	heirs regarding the disclaimer issue or	Reviewed on: 6/23/2016
UCCJEA	obtain assignments.	Updates:
Citation		Recommendation:
FTB Notice		File 27B- Cardenas

27B

Petitioner Bowman, Kyra Cowardin (Pro Per – Non-Relative)

Petition for Appointment of Temporary Guardian of the Person

Δο	e: 2	GENERAL HEARING 08/15/2016	NEEDS/PROBLEMS/COMMENTS:
75	G. Z	GENERAL HEARING 00/13/2010	NEEDS/TROBLEMS/COMMENTS.
Co	ont. from	KYRA COWARDIN BOWMAN, non-relative, is petitioner. Please see petition for details	 Need Notice of Hearing. Need proof of personal service five (5) days prior to the hearing of the Notice of Hearing along
	Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub.		with a copy of the Petition for Appointment of Temporary Guardian or consent and waiver of notice or declaration of due diligence for: • Father (Unknown) • Ruby Hendrix (Mother) – Unless the Court dispenses with notice. Note: Declaration of Due Diligence
√ ✓ ✓	Sp.Ntc. Pers.Serv. × Conf. Screen Letters Duties/Supp	= = = =	filed 06/16/2016.
	Objections		
	Video Receipt CI Report 9202	=	
	Order Aff. Posting		Reviewed by: LV
	Status Rpt	1	Reviewed on: 06/24/2016
✓	UCCJEA		Updates:
	Citation	_	Recommendation:
	FTB Notice		File 28- Hendrix
			20

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